



SenFin

S E C U R I T I E S

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, April 24, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

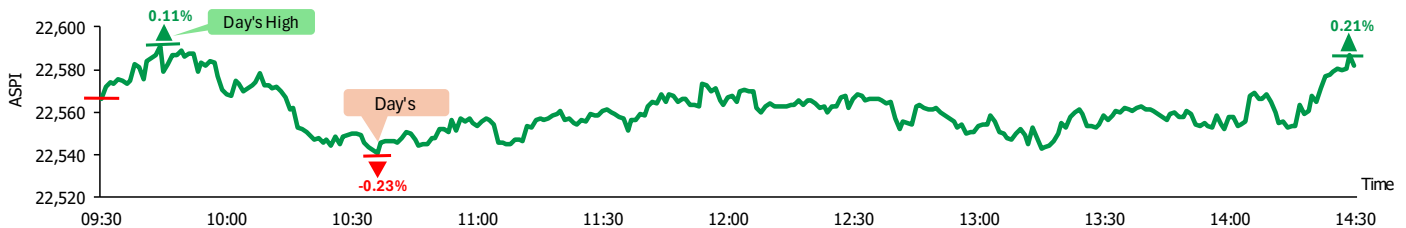
| Market Ends the Day Positively | Today | Previous | Chg | Chg (%) | YTD Chg | YTD (%) |
|----------------------------------|----------|----------|---------|---------|---------|---------|
| CSE All Share Price Index (ASPI) | 22,567.6 | 22,566.6 | 1.0 | 0.00 | (56.7) | (0.3) |
| S&P SL 20 Index | 6,204.6 | 6,205.7 | (1.1) | (0.0) | 47.2 | 0.8 |
| RSI | 58.4 | 58.4 | | | | |
| Value of Turnover (LKR Mn) | 2,068.9 | 2,828.7 | (759.8) | (26.9) | | |
| TRI on All Share (ASTRI) | 35,108.2 | 35,106.6 | | | | |
| Foreign Purchases (LKR Mn) | 38.6 | 60.0 | | | | |
| Foreign Sales (LKR Mn) | 69.6 | 56.6 | | | | |
| Foreign Net Flow (LKR Mn) | (31.1) | 3.4 | | | | |
| Volume of Turnover (No. in Mn) | 120.3 | 126.0 | | | | |
| Market Capitalization (LKR Bn) | 8,146.5 | 8,144.4 | | | | |

Market Valuation

| | |
|---------|------|
| PER (x) | 11.5 |
| PBV (x) | 1.4 |
| DY (%) | 2.8 |

Intra-Day Trading of ASPI

| Exchange Date | Opening Index | Day's High | Day's High - Opening Index | Day's Low | Day's Low - Opening Index | Closing Index | Intra-Day Point Change | % Change |
|---------------|---------------|------------|----------------------------|-----------|---------------------------|---------------|------------------------|----------|
| 24-Apr-2026 | 22,566.58 | 22,591.49 | 24.91 | 22,539.46 | -27.12 | 22,567.63 | 1.05 | 0.00% |

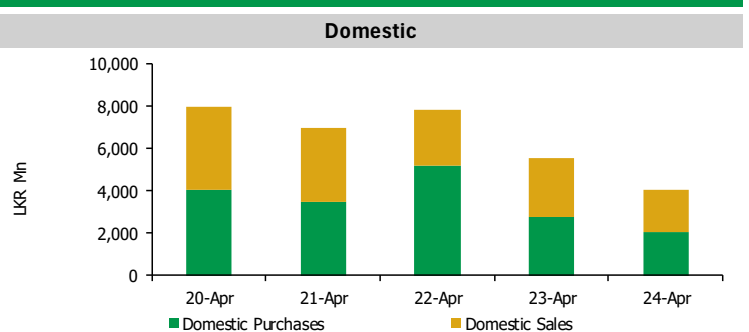


Top Gainers and Top Losers

| Top 5 Gainers | Price (LKR) | Chg (LKR) | Chg (%) |
|---------------|-------------|-----------|---------|
| LUMX | 11.5 | 2.0 | 21.05% |
| SEMB | 0.9 | 0.1 | 12.50% |
| MBSL | 13.2 | 1.2 | 10.00% |
| MFPE | 14.5 | 1.0 | 7.40% |
| TESS(X) | 1.5 | 0.1 | 7.14% |

| Top 5 Losers | Price (LKR) | Chg (LKR) | Chg (%) |
|--------------|-------------|-----------|---------|
| CITW | 1.9 | (0.1) | -5.00% |
| LVEN | 60.6 | (2.9) | -4.56% |
| AGST(X) | 12.0 | (0.5) | -4.00% |
| HELA | 2.8 | (0.1) | -3.44% |
| QTH | 5.9 | (0.2) | -3.27% |

Turnover Breakdown

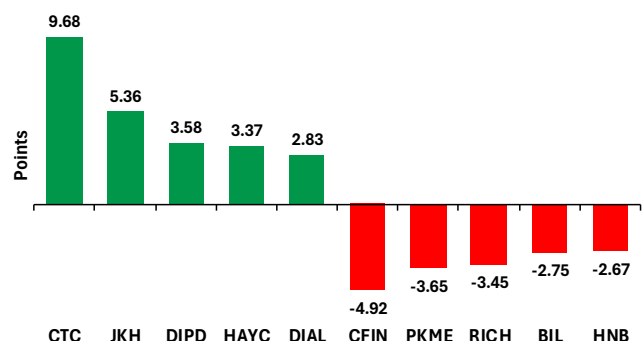


Top Crossings

| Stock | Qty | Price | Turnover(LKR) |
|-------|-----------|--------|---------------|
| COMB | 504,620 | 210.00 | 105,970,200 |
| OSEA | 1,000,000 | 48.00 | 48,000,000 |
| CFIN | 115,171 | 260.00 | 29,944,460 |
| ACL | 287,546 | 97.00 | 27,891,962 |

Contributors to ASPI

Positive Contributors (No.) 89 Negative Contributors (No.) 111



Contributors to Share Volume

| Stock | Price (LKR) | Chg (%) | Volume |
|-------|-------------|---------|------------|
| HVA | 8.40 | 0.00% | 14,057,846 |
| LUMX | 11.50 | 21.05% | 11,982,056 |
| SEMB | 0.90 | 12.50% | 8,055,592 |
| TESS | 2.10 | 5.00% | 7,086,693 |
| KZOO | 11.40 | 3.64% | 6,755,917 |

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

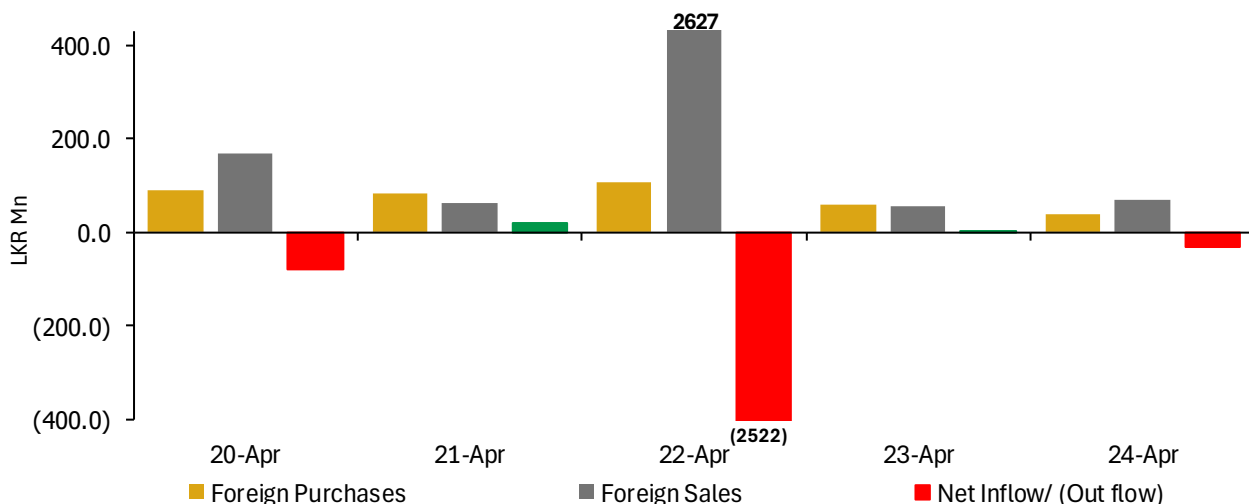
| Top Net Foreign Purchases | | Top Net Foreign Sales | |
|---------------------------|--------|-----------------------|---------|
| | LKR Mn | | LKR Mn |
| SUN | 25.58 | CFIN | (29.94) |
| KOTA | 3.63 | CIC | (7.36) |
| ACL | 2.43 | TILE | (7.28) |
| SHL | 1.70 | CINS(X) | (5.87) |
| SCAP | 1.63 | DIAL | (5.10) |

Annual Foreign Participation

| Year | Foreign Purchases (LKR Mn) | Foreign Sales (LKR Mn) | Net (LKR Mn) |
|-------|----------------------------|------------------------|--------------|
| 2020 | 53,023 | 104,246 | (51,223) |
| 2021 | 34,018 | 86,665 | (52,647) |
| 2022 | 67,484 | 36,878 | 30,606 |
| 2023 | 41,470 | 48,766 | (7,296) |
| 2024 | 48,686 | 58,579 | (9,893) |
| 2025 | 61,283 | 95,672 | (34,389) |
| 2026* | 16,756 | 41,683 | (24,927) |

*From January 02 to April 24, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

| Sector | Turnover (LKR) | % |
|--------------------------------------|----------------|--------|
| Capital Goods | 360,851,167.35 | 17.44% |
| Food Beverage & Tobacco | 354,581,555.65 | 17.14% |
| Banks | 295,428,810.55 | 14.28% |
| Diversified Financials | 271,333,501.55 | 13.12% |
| Materials | 156,444,732.15 | 7.56% |
| Real Estate Management & Development | 118,977,270.50 | 5.75% |
| Insurance | 101,129,134.35 | 4.89% |
| Consumer Services | 74,928,394.50 | 3.62% |
| Energy | 68,943,918.65 | 3.33% |
| Commercial & Professional Services | 60,665,398.45 | 2.93% |
| Software & Services | 46,156,977.50 | 2.23% |
| Health Care Equipment & Services | 39,256,506.60 | 1.90% |
| Retailing | 37,535,032.40 | 1.81% |
| Consumer Durables & Apparel | 19,910,493.45 | 0.96% |
| Food & Staples Retailing | 19,241,029.90 | 0.93% |
| Telecommunication Services | 18,961,404.90 | 0.92% |
| Utilities | 16,430,459.70 | 0.79% |
| Transportation | 5,973,608.05 | 0.29% |
| Household & Personal Products | 1,082,527.00 | 0.05% |
| Automobiles & Components | 1,026,515.00 | 0.05% |

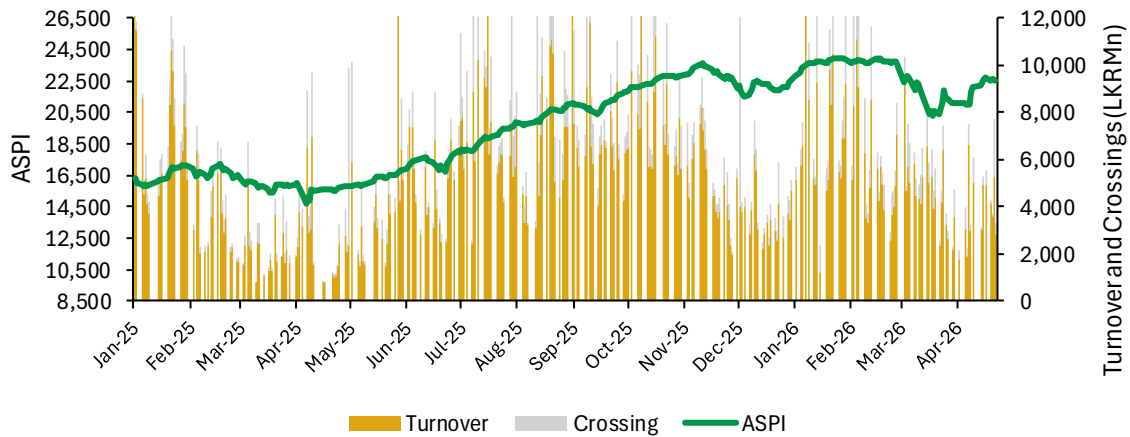
Source: CSE

Monthly Crossings as a % of Total Turnover

| Month | Market Turnover (LKR Mn) | Crossings (LKR Mn) | Crossings as a % of Market Turnover |
|-------------|--------------------------|--------------------|-------------------------------------|
| 2025 | | | |
| January | 140,432 | 21,543 | 15% |
| February | 58,416 | 9,859 | 17% |
| March | 39,349 | 10,677 | 27% |
| April | 48,268 | 19,460 | 40% |
| May | 79,998 | 31,142 | 39% |
| June | 91,895 | 11,014 | 12% |
| July | 157,486 | 48,290 | 31% |
| August | 124,835 | 51,169 | 41% |
| September | 148,757 | 41,127 | 28% |
| October | 157,220 | 39,477 | 25% |
| November | 94,686 | 15,711 | 17% |
| December | 68,772 | 19,083 | 28% |
| 2026 | | | |
| January | 131,273 | 29,801 | 23% |
| February | 106,729 | 29,230 | 27% |
| March | 98,825 | 18,314 | 19% |
| April* | 52,089 | 8,399 | 16% |

*Upto April 24, 2026

ASPI vs Market Turnover



Source: CSE